**To: MK Brokers AD**

**Via Investment Intermediary..................................................**

**Date: .................2021г. Hour:......................**

**ORDER №………..……….FOR SUBSCRIPTION OF WARRANTS**

In accordance with a decision adopted at the BD from 21.05.2021 for public offering of warrants of „Sopharma“ AD and Prospectus, approved with decision of FSC № 804-Е/04.11.2021

**CLIENT:**

Name/Company: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

PIN/Reg.number (for companies): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Passport №:\_\_\_\_\_\_\_\_\_\_\_, issued at\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

□ **Proxy / Representative:**

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

PIN: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Passport №:\_\_\_\_\_\_\_\_\_\_\_, issued at\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Notary certified power of attorney №\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_\_\_г.

**NUMBER OF OWNED RIGHTS FOR SUBSCRIPTION OF WARRANTS:**

**ISIN code: BG4000006214**, **Exchangr code:** **SFA1**

........................ (..............................................................)

**CORRELATION BETWEEN RIGHTS AND WARRANTS: 3 /1**

*Against every 3 (three) rights, the owners have the right to subscribe 1 (one) warranht.*

**THE CLIENT/ HIS/HER PROXY/REPRESENTATIVE DECLARE unreservedly AND irrevocablY THAT HE/SHE desireS TO ACQUIRE AND PAY THE FOLLOWING FINANCIAL INSTRUMENTS IN the COURSE of ISSUING**:

**Type:** Warrants

**Issuer:** “ Sopharma ” AD

**ISIN code: BG9200001212**

**Number of warrants:** ................ (........................................................................)

**Issuance value per a warrant: BGN 0.28**

**Total issue value: BGN** ................. (........................)

**METHOD OF PAYMENT:**

On escrow account of “Sopharma” AD:

**Bank „Raiffeisenbank” ЕАД,**

**IBAN: BG77RZBB91555060271406, BIC: RZBBBGSF**

I hereby declare that the total issue value of the subscribed warrants will be transferred to the escrow account of Sopharma AD no later than the expiration of the last business day of the subscription.

**Payment deadline: 23.12.2021г.**

The persons who have applied for subscription of warrants shall, no later than the expiration of the term for subscription of warrants, deposit the amount corresponding to the issue value of the warrants requested for subscription to the bank account. Otherwise the Order will be considered canceled.

By signing this application, the investor declares that he has been notified of the following:

* Subscription of securities (“securities”) or transactions with securities are not made and payments are not eligible in this regard before the FSC has approved a prospectus for public offering of securities, and not

earlier than 5 working days after the publication of a notice for initial public offering under Art. 89t of LPOS, resp. before the regulated market allows a securities to trade;

* It is in his interest to acquire a securities after getting acquainted with the Prospectus for initial public offering of warrants of Sopharma AD, approved by the FSC with decision № 804 - E of 04.11.2021, which can be found on the website of the Issuer (www.sopharmagroup.com) and the authorized investment intermediary (https://www.mkb.bg/).

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| **DECLARATION under art.58, p.2 of Ordinance № 38** [**on the requirements to the activities of the investment intermediaries**](http://www.fsc.bg/go.idecs?m=library&f=download&id=18190):  The undersigned \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ , PIN code \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ acting as:  ( ) person under Art. 65, p.1 of Ordinance № 38, via Investment intermediary \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  DECLARE, that I have verified the identity of: ( ) The Client ( ) the representative of the Client at the time of submission of the present subscription and that the person put his/her signature in my presence.  Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Declarer:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

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| **DECLARATION under art.63, p.1 of Ordinance № 38** [**on the requirements to the activities of the investment intermediaries**](http://www.fsc.bg/go.idecs?m=library&f=download&id=18190)  By signing the present the client/his/her representative declare:  1. Financial instruments - object of the order for sale or exchange ( ) are (x) are not blocked in a depository institution, ( ) has (x) has not established pledge on them or ( ) has (x) has not imposed orders;  Date: \_\_\_\_\_\_\_\_\_\_\_\_ Declarer: *\_\_\_\_\_\_\_\_\_\_\_\_\_* |

***Subscription applications:***

1) ***Natural persons*** *shall submit the subscription in person, by themselves with an identity document, a copy of which is attached to the application or by proxy, which is legitimized by a notarized explicitly power of attorney and an identity document.*

2) ***Legal entities*** *submit the subscription through their legitimate representatives or by an authorized person.*

*When the legal entity is registered/re-registered under the Commercial Register Act shall present the following verified copies:*

* EIK code (unified identification code for legal entities) from the Registration Agency;*

* Identity document of natural persons - legal representatives of the legal entity;*

*When the legal entity is not registered under the Commercial Register Act shall present the following verified copies:*

* Certificate of current legal status of the entity;*

* BULSTAT and VAT registration;*

* Identity document of natural persons - legal representatives of the legal entity;*

* Notarized explicitly authorization and identity card of the proxy - in filing proxy;*

3) *Foreign legal entities shall submit translated and legalized appropriately documents.*

The certification of the copies of documents is done by affixing the inscription "True to the original", date, signature and seal.

**For Investment Intermediary : *\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_* CLIENT:*\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_***

**For MK Brokers …………………….**

**Date, hour:…………………………………………..**